



S&P 500 Sector Performance

ANNUAL PERIODS										ANNUALIZED		
2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 YTD	3-YEAR	5-YEAR	10-YEAR
Consumer Discretionary 10.1%	Energy 27.4%	Information Technology 38.8%	Health Care 6.5%	Information Technology 50.3%	Information Technology 43.9%	Energy 54.39%	Energy 65.43%	Information Technology 57.84%	Comm. Services 15.82%	Energy 29.79%	Information Technology 25.36%	Information Technology 21.94%
Health Care 6.9%	Comm. Services 23.5%	Materials 23.8%	Utilities 4.1%	Comm. Services 32.7%	Consumer Discretionary 33.3%	Real Estate 46.14%	Utilities 1.56%	Comm. Services 55.80%	Energy 13.69%	Information Technology 18.98%	S&P 500 Index 15.03%	S&P 500 Index 12.95%
Consumer Staples 6.6%	Financials 22.7%	Consumer Discretionary 23.0%	Consumer Discretionary 0.8%	Financials 32.1%	Comm. Services 23.6%	Financials 34.87%	Consumer Staples -0.62%	Consumer Discretionary 42.30%	Information Technology 12.69%	S&P 500 Index 11.48%	Comm. Services 13.66%	Consumer Discretionary 12.53%
Information Technology 5.9%	Industrials 18.8%	Financials 22.1%	Information Technology -0.3%	S&P 500 Index 31.5%	Materials 20.7%	Information Technology 34.52%	Health Care -1.95%	S&P 500 Index 26.29%	Financials 12.45%	Industrials 10.39%	Materials 13.28%	Health Care 11.66%
Real Estate 4.6%	Materials 16.7%	Health Care 22.1%	Real Estate -2.2%	Industrials 29.3%	S&P 500 Index 18.4%	S&P 500 Index 28.71%	Industrials -5.51%	Industrials 18.08%	Industrials 10.97%	Health Care 10.00%	Industrials 12.92%	Industrials 11.10%
Comm. Services 3.4%	Utilities 16.3%	S&P 500 Index 21.8%	S&P 500 Index -4.4%	Real Estate 29.0%	Health Care 13.5%	Materials 27.28%	Financials -10.57%	Materials 12.55%	S&P 500 Index 10.56%	Financials 9.46%	Energy 12.75%	Financials 11.00%
S&P 500 Index 1.4%	Information Technology 13.8%	Industrials 21.0%	Consumer Staples -8.4%	Consumer Discretionary 27.9%	Industrials 11.1%	Health Care 26.13%	Materials -12.28%	Real Estate 12.19%	Materials 8.95%	Consumer Staples 7.99%	Financials 12.68%	Comm. Services 9.35%
Financials -1.6%	S&P 500 Index 12.0%	Consumer Staples 13.5%	Comm. Services -12.6%	Consumer Staples 27.6%	Consumer Staples 10.8%	Consumer Discretionary 24.43%	S&P 500 Index -18.11%	Financials 12.10%	Health Care 8.85%	Materials 7.86%	Health Care 12.04%	Consumer Staples 9.26%
Industrials -2.6%	Consumer Discretionary 6.0%	Utilities 12.1%	Financials -13.0%	Utilities 26.4%	Utilities 0.5%	Comm. Services 21.57%	Real Estate -26.21%	Health Care 2.06%	Consumer Staples 7.52%	Comm. Services 6.85%	Consumer Discretionary 11.51%	Materials 9.22%
Utilities -4.8%	Consumer Staples 5.4%	Real Estate 10.9%	Industrials -13.3%	Materials 24.6%	Financials -1.8%	Industrials 21.10%	Information Technology -28.19%	Consumer Staples 0.52%	Consumer Discretionary 4.98%	Consumer Discretionary 4.32%	Consumer Staples 9.95%	Utilities 8.35%
Materials -8.4%	Real Estate 3.4%	Energy -1.0%	Materials -14.7%	Health Care 20.8%	Real Estate -2.2%	Consumer Staples 18.63%	Consumer Discretionary -37.03%	Energy -1.42%	Utilities 4.57%	Utilities 4.14%	Utilities 5.87%	Real Estate 7.89%
Energy -21.1%	Health Care -2.7%	Comm. Services -1.3%	Energy -18.1%	Energy 11.8%	Energy -33.7%	Utilities 17.67%	Comm. Services -39.89%	Utilities -7.08%	Real Estate -1.11%	Real Estate 3.14%	Real Estate 5.13%	Energy 4.69%

Source: Bloomberg

On September 28, 2018 the Telecommunication Services sector was renamed Communication Services.

Ziegler Capital Management, LLC, doing business as ZCM, is a majority owned subsidiary of Diffractive Managers Group, LLC (formerly known as 1251 Asset Management Platform, LLC).

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